

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: ALEXANDER E. JONES Debtor.	§ Chapter 11 § § Case No. 22-33553 § § §
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**GLOBAL NOTES AND SUPPORTING INFORMATION REGARDING FIRST
AMENDED SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On December 2, 2022 (the “Petition Date”), Alexander E. Jones (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”).

With the assistance of his Bankruptcy Court approved financial and legal advisors, the Debtor prepared the original Schedules and Statement of Financial Affairs filed on February 14, 2023 at Docket Numbers 130 and 131. On the date below, the Debtor filed his annexed First Amended Schedules of Assets and Liabilities (the “Schedules”) and the First Amended Statement of Financial Affairs (the “SOFA”) and combined, the “Schedules and SOFAs”), pursuant to Section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), and they are not intended to be fully reconciled to any financial statements.

Although the Debtor’s advisors and the Debtor have made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and SOFAs. These notes regarding the Debtor’s Schedules and SOFAs (the “Notes”) comprise an integral part of the Debtor’s Schedules and SOFAs and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtor against any third party, or in or with respect to any aspect of this chapter 11 case.

Compiling the information necessary to complete the Schedules and SOFAs for this individual debtor was incredibly difficult due to the lack of books and records in any single place. Multiple individuals assisted the Debtor in paying his bills and household expenses, but no budget existed and no bookkeeper reconciled any bank statements. Bank accounts were used by or on behalf of the Debtor by third parties due to his status as a controversial public media personality.

1. Amendments. The Debtor reserves the right to amend or supplement the Schedules and SOFAs as necessary or appropriate.

2. Asset Presentation. Most assets and liabilities of the Debtor are fair market value as of December 2, 2022; provided, however, that some adjustments have been made when the information was available subsequent thereto. When another source or method was used, all attempts have been made to notate such source or method. The Debtor reserves his right to amend or adjust the value of each asset or liability set forth herein.

3. Liabilities. The Debtor sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtor also reserves the right to change the allocation of liability to the extent additional information becomes available.

4. Causes of Action. Despite reasonable efforts, the Debtor may not have identified or set forth all of its causes of action against third parties as assets in his Schedules and SOFAs. The Debtor reserves any and all of his rights with respect to any causes of action he may have, and neither these Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

5. Claim Description. Any failure to designate a claim on the Schedules or SOFAs as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtor that such claim is not “disputed,” “contingent” or “unliquidated.” The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on his Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as “disputed,” “contingent” or “unliquidated” by filing and serving an appropriate amendment. The Debtor also reserves the right to amend his Schedules or SOFAs as necessary or appropriate.

6. Property and Equipment. A third-party appraisal company has completed a physical inventory or appraisal of all of his owned equipment household goods, jewelry, and other physical assets located at his homestead and lake house and such values are described and contained in these Schedules. Nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtor reserves all of his rights with respect to such issues.

7. Insurance. The Debtor has, in the past, maintained a variety of insurance policies including property and life. The Debtor’s interest in these types of policies is limited to the amount of the premiums that the Debtor has prepaid, if any, as of Petition Date. To the best of the Debtor’s knowledge, no such prepayments exist. The Debtor reserves all rights to refunds of any overpayments of premiums paid on any insurance policies. In addition, the Debtor believes there is no cash value in such policies.

8. Insiders. In the circumstances where the Bankruptcy Schedules require information regarding insiders, the listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtor, management responsibilities or functions, decision-making or apparent or actual authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

9. Statement of Financial Affairs 19(d) – Financial Statements. The Debtor has tried to remember all financial institutions, creditors and other parties to whom a financial statement was issued within two years immediately preceding the Petition Date. The Debtor reserves his rights to subsequently supplement or amend Statement 19d upon discovery of additional information.

10. Specific Notes. These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, list, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit, list, or continuation sheet.

11. Totals. All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.

12. Unliquidated Claim Amounts. Claim amounts that could not be fairly quantified by the Debtor are scheduled as “unliquidated” or “unknown.”

13. General Reservation of Rights. The Debtor specifically reserves the right to amend, modify, supply, correct, change or alter any part of his Schedules and SOFAs as and to the extent necessary as he deems appropriate.

14. Specific Notes.

- Schedule A/B: Property – Part 1 – Residence
 - Part 1.0: Home Residence (homestead)
 - Zillow Zestimate – current 100% value \$3,266,000.
 - Current value of the portion you own: per pre-nuptial agreement, Alexander E. Jones (“AEJ”) and his wife each own 50% of residence or \$1,633,000.
 - Currently deed records show 100% in wife’s name due to administrative error but wife’s attorney is working to correct error.
 - Part 1.2: Rental Property
 - Located in SE Austin
 - Zillow Zestimate – current value \$505,000.
 - 15-year + tenant, lease is a verbal month-to-month.
 - Tenant performs & has never had rent adjusted.

- Tenant pays \$1,200 per month plus maintenance, upkeep and part-time IT work for AEJ and Free Speech Systems, LLC (“FSS”).
 - The mortgage is \$1,649.
 - Pays in cash & deposited into PNC DIP depository account (current)
 - David Jones was seller (05/15/2015) and is co-mortgagee.
 - Part 1.3: Lake House - located on Lake Travis
 - Appraised value of \$1,750,000 as of 10/17/2022 by Wheeler Appraisal, LLC prepared for Jordan & Ortiz, P.C.
 - Lake house was purchased in 2015.
 - Questions regarding condominiums per initial filing:
 - Condo # 3 – Purchased June 7, 2017, from Grantor, Jeffrey R Skipper & Delee D. Skipper by David Jones solely as the trustee of Alexander E Jones Descendant and Beneficiary Trust (Grantee).
 - Condo # 5 – AEJ conveyed to RCGJ, LLC (March 18, 2016), RCGJ, LLC conveyed to Alexander E Jones Descendant and Beneficiary Trust (June 30, 2017).
 - Condo # 6 – Purchased February 25, 2016 (original deed) from 3504 Clawson Road, LLC (seller) by RXXCTTGAA Trust (corrected deed filed on April 25, 2016).
 - Insurance being paid by AEJ; will be transferred for owner to pay all future payments.
- Schedule A/B: Property – Part 2 – Vehicles
 - 3.0: Cars, vans, trucks, sport utility vehicles, motorcycles
 - 3.1: 2017 Ford Expedition (good condition)
 - Kelly Blue Book value of \$21,463 as of 02/07/23
 - 3.2: 2019 Dodge Challenger (Hellcat Redeye) (good condition)
 - Kelly Blue Book value \$67,575 as of 02/07/23
 - 3.3: 2020 Dodge Charger (Hellcat) (good condition)
 - Kelly Blue Book value \$70,618 as of 02/07/23
 - 3.4: 2020 Chevrolet Tahoe (added) (good condition)
 - Initially believed this vehicle was leased; subsequently discovered lease was purchased/paid off.
 - Kelly Blue Book value of \$60,034 as of 03/08/23
 - Mileage – 34,734
 - Vin # 1GNSCCKJ5LR294493
- Schedule A/B: Property – Part 2 – Boats & trailers (slip #'s 1C73, 1A80, TR007, & 1A11)
 - 4.1: 2016 Regal Boat 28 Express & 2003 Ezloader Trailer and Glastronbo GS229.
 - JD Power value of \$67,015 as of 02/07/23 (includes trailer)
 - Stored in marina stack system – Lake Travis
 - 4.2: 2015 Regal Boat 24 Fasdeck & 2015 Magnum Trailer

- JD Power value \$47,285 as of 02/07/23 (includes trailer).
 - Store in marina stack system – Lake Travis
 - 4.3: 2003 Glastron 22 foot boat Model GS209
 - Stored in marina stack system – Lake Travis
 - Possession was taken by Patrick Reilly seven years ago, but boat remains registered in AEJ’s name and located in AEJ’s slip.
 - Value of \$23,500 according to boatcrazy.com
- Schedule A/B: Property – Part 3 – Personal and Household Items
 - 6 – 9 & 11
 - Appraisal performed March 9, 2023, by ValuePros LLC – total value of household goods located in homestead is \$69,197
 - Located two additional watches after appraisal
 - Omega 300 CO-Axial – value of \$2250 per wholesale jeweler
 - Tag Heuer Autavia – value of \$1000 per wholesale jeweler
 - 9. Equipment for sports and hobbies (3 electric bikes).
 - Rhino (Zugo)
 - Two (2) Bakcou
 - 10. Firearms
 - Value by Mike Cargill of Central Texas Gun Works as of 02/22/23 in a range of \$62,089 (dealer value) – \$89,606 (used retail value). After appraisal was completed, found five additional guns in AEJ’s closet (three revolvers, a pistol and a rifle) – per Cabella’s website, the value of each new is valued at a total of \$11,655.
 - Total value of firearms is \$73,744.
 - 13.0 Non-farm animals
 - Ragdoll cat (approximately 2 years old) – valued at \$200.
 - 14.0 Cryoniq Cryogenic chamber – valued at \$4,000 per conversations with President of the Company. →
- Schedule A/B: Property - Part 4 – Financial Assets.
 - 16.0 – \$12,000.
 - 17.0 Deposits of Money
 - 17.1 – 17.7
 - 17.2 – no change
 - 17.3 – no change
 - 17.4 – no change
 - 17.5 – no change
 - 17.6 – no change
 - 17.7 – no change
 - 17.8 – no change
 - 17.1 – added – Prosperity Bank # 9175 – \$57,403.38



- 18.0 Bonds, Mutual funds or publicly traded stocks
 - No publicly traded stocks, money market funds, bond funds
- 19.0 Non-publicly traded stock and interests and unincorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture.
 - Free Speech Systems, LLC
 - Value \$0, derived from schedules filed by FSS (case # 22-60043), reflecting the value of liabilities greater than assets
 - Tax forfeiture on March 10, 2023
 - AEJ Austin Holdings LLC
 - Owns 80% of PLJR Holdings Limited, LLC which owns 90% of PQPR Holdings Limited, LLC (“PQPR”), an effective 72% ownership of PQPR
 - Value of PQPR is undetermined
 - Bank balance \$10,000 – (Security Bank account #0940).
 - Guadalupe County Land and Water LLC
 - Ranch was transferred from Guadalupe County Land and Water LLC (per appraisal) to 2022 Appeal Trust and thereafter to AEJ on December 2, 2022 (listed elsewhere in these Schedules under farm and ranch land).
 - No other assets found.
 - Magnolia Management LLC
 - Formed in Alaska on November 16, 2007, to be the general partner of Magnolia Holdings, Limited Partnership, also an Alaska entity formed four days after.
 - Owned 49% by AEJ and 51% by KJ as of formation.
 - 100% ownership by AEJ in Divorce Decree entered March 17, 2015
 - Involuntarily dissolved September 23, 2021
 - Magnolia Management, LP
 - Presumed to be an abbreviated reference to Magnolia Holdings Limited Partnership (above)
 - TX SOS – Shows several results like this name. Magnolia Management is shown as a DBA of Alex Jones shown on one of his Bank of America bank statements along with Jones Production and Infowards [sic].
 - Current rental property originally purchased by Dr. David Jones. Alex Jones was added to mortgage when he purchased property in 2015 from Dr. David Jones.

- Collections from rental went into Magnolia Management Bank of America account but now go into PNC DIP depository account.
- Mortgage on rental property is in name of David Jones and AEJ.
- Magnolia Holdings Limited Partnership
 - Formed in Alaska on November 20, 2007, to be the owner of Prison Planet TV, LLC; Jones Report, LLC; and Infowars, LLC (k/n/a/ InfoW, LLC)
 - Owned 49.5% by AEJ and 49.5% by KJ as of formation.
 - 100% ownership by AEJ in Divorce Decree entered March 17, 2015
 - Involuntarily dissolved on May 9, 2020
- Jones Productions
 - Believed to be a misnomer of Jones Productions, LLC (below)
- Emric Productions LLC
 - Bank of America bank account with a balance of \$485.27 in this name
 - No entity by this name has been located
 - No other assets have been located as of the date hereof
- A. Emric Productions LLC
 - No bank accounts or other assets located as of the date hereof
 - Formed on May 10, 2007
 - Tax forfeiture occurred on January 28, 2011, over 12 years ago
- Jones Report, LLC
 - Received an assignment from AEJ for all copyrights, trademarks, intellectual property associated with prisonplanet.com and jonesreport.com on December 18, 2007
 - Tax Forfeiture March 10, 2023
 - Go Daddy Valuation as of March 2023 - \$5,901.00
- Jones Productions, LLC
 - No bank accounts or other assets located as of the date hereof
 - Tax Forfeiture March 10, 2023
- Austin Shiprock Publishing, LLC (added)
 - Upon information and belief, AEJ owns 100% membership interests and is manager – no operating agreement has been located.
 - FSS received Travis County personal property tax bill rendering reflecting a tax value of \$1,354,474 of personal property owned by this company but located at FSS' location. This tax bill was paid in 2002 by FSS.
 - No value is reflected due to the belief that this personal property is or should be owned by FSS.

- Planet Infowars, LLC (added)
 - Upon information and belief, AEJ owns 100% membership interests and is manager – no operating agreement has been located.
 - No bank accounts or other assets located as of the date hereof
 - Tax Forfeiture March 10, 2023
- RCGJ, LLC
 - No bank accounts or other assets located as of the date hereof
 - David Jones is manager
 - Unknown ownership
- AEJ Holdings, LLC
 - Cannot locate this entity – it appears to be a misnomer of AEJ Austin Holdings LLC
- InfoW, LLC
 - Transferred into 2022 Litigation Settlement Trust.
 - Forfeited corporate existence dated March 10, 2023.
 - No ownership or control by AEJ.
 - Owns domains whatistheendgame.com, truthisnews.us, Infowars.com, and Infowars.net valued at a total of \$21,734 by Go Daddy.
- IWHealth, LLC
 - Transferred into 2022 Litigation Settlement Trust.
 - Forfeited corporate existence dated March 10, 2023.
 - No ownership or control by AEJ.
 - Funds transferred by CRO of \$45,000.
- Prison Planet TV, LLC
 - Transferred into 2022 Litigation Settlement Trust.
 - Believed to currently own prisonplanet.tv website which is valued by Go Daddy at \$201.
 - Forfeited corporate existence dated March 10, 2023.
 - No ownership or control by AEJ.

The three entities above were transferred by Alex Jones to the 2022 Litigation Settlement Trust in April 2022 in advance of their bankruptcy filings. The Trustee is Rob Dew. Mr. Dew is in the process of employing professionals to assist in determining how to carry out his fiduciary duties and interpret the 2022 Litigation Settlement Trust Agreement.

Value - \$66,935.00

One entity – End Hate Now, LLC formed in Nevada has an “Alex Jones” name associated with it; however, AEJ has no memory of this entity and upon information and belief it is not related to AEJ.

- 22.0 Security Deposits and prepayments
 - Pre-marital deposit - \$179,764 from Security Bank on 11/08/22 AEJ’s account.
 - \$78,140 was made from The Missouri779384 Trust on 11/08/22 (catch up payment that ended up duplicated).
- 26.0 Removing upon information and belief that such sites are owned by FSS due to payment therefore by AEJ’s American Express commonly reimbursed by FSS
- 27.0 Licenses – An entry on AEJ’s tax return referenced “US Gym Patent.” After investigation, no such patent, nor any patent with AEJ as the author or applicant, could be found. Upon information and belief, this may relate to purchased gym equipment.
- 28.0 Tax Refunds – Anticipated refund of \$3,934,571 based on AEJ’s 2021 Form 1040 that was filed March 29, 2023, potentially subject to setoff for current IRS claims.
- 30.0 Other amounts someone owes you – amounts not paid by FSS under Employment Agreement.
- 31.0 Interest in insurance policies
 - Lincoln Benefits Life Insurance – Multiple requests for information made to insurance company for beneficiary information; no result as of the date hereof.
 - CMFG Insurance – Ex-wife is listed as beneficiary, benefit is \$375,000; policy requested and not received as of the date hereof.
- 33.0 Claims against third parties
 - Represented Debtor in Texas litigation; claim not valued currently.
- 38.0 Accounts receivable or commissions you already owned
 - Mountain Way Marketing, LLC; amount owed to Debtor for marketing & personal appearance fees as of the petition date, amount outstanding has since been collected and all funds returned to FSS.
 - Elevated Solutions Group (“ESG”) – Prior to AEJ’s filing, ESG had an agreement with AEJ and a separate agreement with FSS to provide for the purchase, promotion and sale of Platinum products. Since the filing, FSS and AEJ have ceased doing business with ESG and future sales will be made through FSS.
- 41.0 Inventory – AEJ purchased inventory (supplements) from Hi-Tech Pharmaceuticals, a dietary supplement industry leader in pre-workouts, diet & energy / weight loss, and strength & muscle building. Inventory cost was \$760,854. Product was being marketed through a marketing agreement(s) with ESG and FSS.
 - Originally marked “NO” Had no; revised to “YES”.

- 42.0 Interests in partnerships or joint ventures – please see entities under section 19.
- 49.0 Farm and fishing equipment
 - Inoperable CAT Bulldozer – value \$0, please see below picture.
 - Inoperable Dump truck – value \$0, please see below picture.



- Part 6
 - 51.0 Any farm and commercial fishing related property you own or have an interest in.
 - Appraisal as of 10/19/22 prepared by Henn & Associates \$2,189,220 (originally showed 1,557,000)
 - Appraisal prepared for Jordan & Ortiz, P.C.
 - Transferred from Guadalupe Land and Water LLC as referenced above
- Part 7
 - 53. Other property of any kind you did not already list

- Access to Helicopter
 - Non-transferable
 - Initially in exchange for a one-time payment of \$335,000 dated 03/03/2021 from FSS, check # 10635, AEJ jointly owned one (1) helicopter with S&S 1165 Investment, LLC.
 - When sold, AEJ rolled his proceeds into up to eight (8) trips per year for a term of fifteen years.
 - Alex Was Right (GiveSendGo) – valued at \$915. GiveSendGo is a Christian crowdfunding website founded in 2014. The website was founded as a response to GoFundMe removing campaigns that they did not agree with.
 - Schedule A/B: Property
 - 25.0 Continuation Page
 - We have spoken to or reached out to no less than nine (9) attorneys to find information on the following trusts along with asking UCC for any information they have with no response from UCC on their asset searches.
 - David Minton – Minton, Bassett, Flores & Carsey
 - Stephen Lemmon – Streusand, Landon, Ozburn & Lemmon, LLP
 - Elizabeth Morgan – Elizabeth Morgan & Associates
 - Shelby Jordan – Jordan & Ortiz, P.C.
 - Eric Taube – Holland & Knight
 - Ray Battaglia – Ray Battaglia, PLLC
 - Mike Cook – Cook Brooks Johnson PLLC
 - H. Allen Hill, Jr. – The Law Office of H. Allen Hill, Jr.
 - We have discussed trusts with the following non-attorneys.
 - Alex Jones
 - David Jones
 - Bob Roe
 - We have spoken to all the following Trustees of the trust's as follows:
 - RXXCTTGAA Trust – David Minton
 - Green Leaf Trust – Alexander Jones & Kelly Jones (have not spoken to [ex-wife])
 - AEJ 2018 Trust – Alexander Jones
 - The Missouri779384 Trust – David Jones
 - Alexander E Jones Decendent and Beneficiary Trust – David Jones
 - 2022 Litigation Settlement Trust – Robert Dew Initial Trustee
 - Recharge Dynasty Trust – Alexander E. Jones
 - 25. Schedule A/B: Property
 - Recharge Dynasty Trust (formed July 27, 2102) – value \$0.
 - Settlor – Alexander E. Jones and Kelly Rebecca Jones.
 - Trustee – Alexander E. Jones.

- Beneficiaries: Rex Alexander Jones, Charlotte Alexander Jones and G. G. Jones, and any other descendants of the Settlers born during the term of the trust.
 - Security Bank Crawford closed its account due to Kelly Rebecca Jones (Alex's ex-wife) mis-appropriating funds from bank account to pay for her legal fees and handed David Jones a cashier's check that he deposited into Alex's Prosperity account. David then had Prosperity Bank (#9175) give him a cashier's check dated December 12, 2022 for \$29,935.66. Check was deposited into PNC DIP depository account (#5233) on January 3, 2023 for \$29,935.66.
- 2022 Litigation Settlement Trust (formed April 14, 2022) – Trustee (Rob Dew) hiring counsel at our recommendation to help him assess value and his fiduciary duties.
 - Rights title and interest to:
 - InfoW, LLC. f/k/a Infowars, L.L.C.
 - IWHealth, LLC, f/k/a Infowars Health, L.L.C.
 - Prison Planet TV, LLC.
 - Trustee – Robert Dew
 - Based upon cash owed to IWHealth, LLC and Go Daddy values of domains owned by Prison Planet TV, LLC and InfoW, LLC per GoDaddy, the value is \$66,935.00
- Hutton Cabin Trust – Hutton Cabin Trust, formed in November 2009 by AJ and his ex-wife, revoked pursuant to the Divorce Decree
- RXXCTTGAA Trust (formed June 1, 2015) – Owns Clawson condo # 6
 - Zillow Zestimate – current value \$828,300 as of 03/15/23.
 - 3 bedrooms, 2.5 baths, 1,998 sf.
 - Beneficiary – Alexander E. Jones while living.
- Green Leaf Trust (formed December 21, 2007) – \$127,094 Security bank account.
 - Alexander Jones & Kelly Jones [ex-wife] – co-trustees.
 - Beneficiaries are children of AEJ: R. Jones, C. Jones and G. Jones.
 - Kelly Jones resigned as Trustee pursuant to Divorce Decree in 2015.
- AEJ 2018 Trust (formed July 24, 2018) – \$10,002 Security bank account (# 0924).
 - 100% owner of AEJ Austin Holdings LLC., which owns 90% of PLJR Holdings LLC which owns 80% of PQPR Holdings Limited, LLC per 2020 tax returns.

- Irrevocable Trust.
 - Alexander E Jones is sole trustee and beneficiary.
 - The Missouri779384 Trust (formed May 9, 2018) – \$54,519 Security bank account.
 - Recipient of proceeds from sale of former Westlake Hills home.
 - Original net sales proceeds went into trust from sale of home.
 - Where majority of attorney retainers/fees paid from.
 - Alexander E. Jones Descendant and Beneficiary Trust Agreement (formed March 28, 2017) – holds condo’s # 3 and 5.
 - Zillow Zestimate # 3 – current value \$804,100 as of 03/15/23.
 - Zillow Zestimate # 5 – current value \$767,400 as of 05/15/23.
 - Grantor – Alexander E Jones.
 - Trustee – David R. Jones.
 - Beneficiaries - Rex Alexander Jones, Charlotte Alexandra Jones, and G. G. Jones, and all other children born or adopted by the Grantor after the date of the agreement.
 - G. Savings # 1154 (Texas Uniform Transfers to Minor Act (UTMA)) – bank account styled – REMOVED, NOT A TRUST.
 - Rex Savings # 1156 (Texas Uniform Transfers to Minor Act (UTMA)) – bank account styled – REMOVED, NOT A TRUST.
 - Charlotte Savings # 1152 (Texas Uniform Transfers to Minor Act (UTMA)) – bank account styled – REMOVED, NOT A TRUST.
- Schedule C: The Debtor seeks to exempt particular personal property. The software utilized by Debtor’s counsel does not allow for one to pull out singular items a party wishes to exempt from the pre-prompted categories without redrafting the entirety of Schedule A/B Items 6-11, thus the Debtor will need to show the items he is exempting in these Notes. The Debtor will supplement with a formal Schedule C shortly.

AEJ Personal Property Exemptions	Value	Source
Homestead household goods	17,940	Per Appraisal
Expedition	21,463	Kelly Blue Book
Clothes	300	Per appraisal
Cat	200	Internet search results
Stacatto XC 9MM handgun	2500	Internet search results
Falcor Petra 300WinMag 22" rifle	3000	4000 new

Tudor Genva Chronometer	3000	Per Appraisal
Tag Huer Aquaracer	2000	Per Appraisal
Total	50,403	

AEJ Homestead Exemption 1,633,000.00 Zillow

- Schedule F: Creditors who have unsecured claims.
 - 4.2 removed American Express removed, was paid.
 - Part 1 – Added Kelly Rebecca Jones as contingent, disputed, and unliquidated creditor holding \$0 claim.
 - Part 2 4.19 – Added Security Bank Crawford as AEJ is a guarantor on note, we are showing claim as \$72,466.68 as of November 28, 2022.
- Schedule H: Codebtors
 - 3.1 – Added FSS as co-debtor to claimants listed on schedule F 4.1 – 4.18 and 4.20.

SOFA Form 107

- Part 2
 - 4. Any Income from employment
 - Have revised 2020 – \$36,014,156 – From 2020 Form 1040
 - Have added 2021 – \$38,323,371 – From 2021 Form 1040
 - Have added 2022 – \$38,206,696 – Through 12/31/22 based on W-2's, 1099's and estimated financial statement for FSS and AEJ 2018 Trust (pass through income). Information as of 12/02/22 was not readily available.
 - 5. Did you receive any other income during this year.
 - Have added rental income of \$14,400 for the tax years 2020, 2021 and 2022.
- Part 3
 - 6. Consumer debts
 - Have removed Jordan, Shelby A. as \$110,000 was a payment of bankruptcy fees.
 - Have revised Priority Paid payment of \$104,190.78 after researching as follows:
 - \$50,000 (+ \$25 wire fee) – out going wire 10/17/2022. Bank is still researching.
 - \$51,969.53 (+ \$25 wire fee) – Synovus Bank – out going wire 11/07/2022. Bank is still researching.
 - \$20,000,00 – cashier's check on 11/10/2022 from Security Bank to Alex Jones & then re-deposited into same account on 12/19/2022.

- \$25,000 (+ \$25 wire fee) – out going wire on 09/27/2022. Bank is still researching.
 - \$2,196.25 – outgoing wire to FSS that has now been removed.
 - Have revised Unknown Payee for the \$39,575.12 payment after researching and revised to Austin Security Investigations Solutions, LLC.
- 8. Within one year before you filed for bankruptcy.
 - Transfers to Carol Jones from PLJR, LLC. Were removed after it was discovered that PLJR, LLC is a company not wholly owned by Jones or any of his wholly owned entities or self-settled trusts.
 - In approximately 2016, Dr. David Jones took possession of 3 vehicles and a piece of real estate upon AEJ paying off the lien upon such real estate held by K. Jones pursuant to their divorce decree. It was not until 4/14/22 that the deed for the real estate showing such transfer was recorded. Moreover, the title transfer of the vehicles was not recorded until 10/12/22, though Dr. David Jones had long since taken possession, and been paying taxes and registration for such vehicles.
- Part 5
 - 13. Within two years before you filed for bankruptcy.
 - Gift cards for children for holidays under \$3,000 each.
- Part 7
 - 19. On April 5, 2022, proceeds of \$3,252,925.49 from the sale of house (Cedar Oaks) went into The Missouri779384 Trust.
 - 21. Safe deposit box
 - On March 24, 2023, contents of safe deposit box were viewed.
 - It contained one (1) rubber band.
 - 22. Storage units
 - Added two additional storage units at Public Storage on Lamar Blvd.
 - All units viewed by UCC and UST representatives.
 - 23. Do you hold or control any property that someone else owns.
 - Holding firearms for certain January 6th participants
 - Sam Montoya
 - Smith & Wesson – M&P 15-22
 - Owen Shroyer
 - Ruger – Security – 9
 - Falkor Defense – FD – 9s
 - Sig Sauer – SIGM400
 - Storger Coach Gun – Coach gun 12GA 3” chamber
- Part 11
 - 27. Within 4 years Before you filed for Bankruptcy, any limited liability company for which you had a membership interest
 - Added Magnolia Management, LLC
 - Added Magnolia Holdings, Limited Partnership
 - Added AEJ Austin Holdings, LLC

- Added Prison Planet TV, LLC
- Added Planet Infowars, LLC
- Added A. Emric Productions, LLC
- Added Austin Shiprock Publishing, LLC
- Added Infowars, k/n/a InfoW, LLC
- There is a company called End Hate LLC that came up in a search that is owned by an individual with a similar name to AEJ, but this is not an entity in which AEJ has a membership interest.

Fill in this information to identify your case and this filing:

Debtor 1	<u>Alexander</u>	<u>E.</u>	<u>Jones</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Southern District of Texas</u>		
Case number	<u>22-33553</u>		

☒ Check if this is an amended filing

Official Form 106A/B

Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In

1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

- ☐ No. Go to Part 2.
- ☒ Yes. Where is the property?

1.1 (see Motion to Seal, Dkt No. 230)

Street address, if available, or other description

Austin, TX 78735

City State ZIP Code

Travis

County

What is the property? Check all that apply.

- ☒ Single-family home
- ☐ Duplex or multi-unit building
- ☐ Condominium or cooperative
- ☐ Manufactured or mobile home
- ☒ Land
- ☐ Investment property
- ☐ Timeshare
- ☐ Other _____

Who has an interest in the property? Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number: _____

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$3,266,000.00

Current value of the portion you own?

\$1,633,000.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Fee Simple

☐ Check if this is community property (see instructions)

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-335531.2 Rental Property - WW

Street address, if available, or other description

(see Motion to Seal, Dkt. No. 230)Austin, TX 78745

City State ZIP Code

Travis

County

What is the property? Check all that apply.

- ☒ Single-family home
☐ Duplex or multi-unit building
☐ Condominium or cooperative
☐ Manufactured or mobile home
☒ Land
☐ Investment property
☐ Timeshare
☐ Other _____

Who has an interest in the property? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number: _____

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$505,000.00

Current value of the portion you own?

\$505,000.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Fee Simple

☐ Check if this is community property (see instructions)

1.3 Lake House (Lake Travis)

Street address, if available, or other description

(see Motion to Seal, Dkt. No. 230)Austin, TX 78745

City State ZIP Code

Travis

County

What is the property? Check all that apply.

- ☒ Single-family home
☐ Duplex or multi-unit building
☐ Condominium or cooperative
☐ Manufactured or mobile home
☒ Land
☐ Investment property
☐ Timeshare
☐ Other _____

Who has an interest in the property? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number: _____

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$1,750,000.00

Current value of the portion you own?

\$1,750,000.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Fee Simple

☐ Check if this is community property (see instructions)

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....

→ \$3,888,000.00

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553**Part 2:** Describe Your Vehicles

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

- ☐ No
☒ Yes

3.1 Make: Ford Who has an interest in the property? Check one.
 Model: Expedition ☒ Debtor 1 only
 Year: 2017 ☐ Debtor 2 only
 Approximate mileage: 99,300 ☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
 Other information: ☐ Check if this is community property
 (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?	Current value of the portion you own?
<u>\$21,463.00</u>	<u>\$21,463.00</u>

If you own or have more than one, list here:

3.2 Make: Dodge Who has an interest in the property? Check one.
 Model: Challenger ☒ Debtor 1 only
 Year: 2019 ☐ Debtor 2 only
 Approximate mileage: 15,000 ☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
 Other information: ☐ Check if this is community property
 Hellcat Redeye (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?	Current value of the portion you own?
<u>\$67,575.00</u>	<u>\$67,575.00</u>

3.3 Make: Dodge Who has an interest in the property? Check one.
 Model: Charger ☒ Debtor 1 only
 Year: 2020 ☐ Debtor 2 only
 Approximate mileage: 5,000 ☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
 Other information: ☐ Check if this is community property
 Hellcat (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?	Current value of the portion you own?
<u>\$70,618.00</u>	<u>\$70,618.00</u>

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-335533.4 Make: Chevrolet Who has an interest in the property? Check one.Model: Tahoe ☒ Debtor 1 onlyYear: 2020 ☐ Debtor 2 onlyApproximate mileage: 34,734 ☐ Debtor 1 and Debtor 2 onlyOther information: ☐ At least one of the debtors and another
☐ Check if this is community property
 (see instructions)

Believed was leased, but lease was
 purchased/paid off
 VIN: 1GNSCCKJ5LR294493

Do not deduct secured claims or exemptions. Put the
 amount of any secured claims on *Schedule D: Creditors
 Who Have Claims Secured by Property.*

Current value of the
entire property?\$60,034.00Current value of the
portion you own?\$60,034.003.5 Make: Glaston Who has an interest in the property? Check one.Model: GS209 ☒ Debtor 1 onlyYear: 2003 ☐ Debtor 2 onlyApproximate mileage: ☐ Debtor 1 and Debtor 2 onlyOther information: ☐ At least one of the debtors and another
☐ Check if this is community property
 (see instructions)

Do not deduct secured claims or exemptions. Put the
 amount of any secured claims on *Schedule D: Creditors
 Who Have Claims Secured by Property.*

Current value of the
entire property?\$23,500.00Current value of the
portion you own?\$23,500.004. **Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories**

Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

☐ No☒ Yes4.1 Make: Regal Boats Who has an interest in the property? Check one.Model: 28 Express ☒ Debtor 1 onlyYear: 2016 ☐ Debtor 2 onlyOther information: ☐ Debtor 1 and Debtor 2 only☐ At least one of the debtors and anotherOther information: ☐ Check if this is community property
 (see instructions)

Rarely Used. Stored in a marina stack
 system (Safe Harbor Emerald Point -
 Lake Travis)

Do not deduct secured claims or exemptions. Put the
 amount of any secured claims on *Schedule D: Creditors
 Who Have Claims Secured by Property.*

Current value of the
entire property?\$67,015.00Current value of the
portion you own?\$67,015.00

If you own or have more than one, list here:

4.2 Make: Regal Boats Who has an interest in the property? Check one.Model: 24 Fasdeck ☒ Debtor 1 onlyYear: 2015 ☐ Debtor 2 onlyOther information: ☐ Debtor 1 and Debtor 2 only☐ At least one of the debtors and anotherOther information: ☐ Check if this is community property
 (see instructions)

Rarely used. Stored in a marina stack
 system (Safe Harbor Emerald Point -
 Lake Travis)

Do not deduct secured claims or exemptions. Put the
 amount of any secured claims on *Schedule D: Creditors
 Who Have Claims Secured by Property.*

Current value of the
entire property?\$47,285.00Current value of the
portion you own?\$47,285.00

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

5. Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....

→ \$357,490.00

Part 3: Describe Your Personal and Household Items

Do you own or have any legal or equitable interest in any of the following items?

Current value of the portion you own?
Do not deduct secured claims or exemptions.

6. Household goods and furnishings

Examples: Major appliances, furniture, linens, china, kitchenware

☐ No

☒ Yes. Describe.....

Furniture, rugs, artwork and grill (see attached).

\$11,955.00

7. Electronics

Examples: Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games

☐ No

☒ Yes. Describe.....

Television, monitor (see attached).

\$660.00

8. Collectibles of value

Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles

☐ No

☒ Yes. Describe.....

44 U.S. Silver (Morgan Dollar) coins (see attached).

\$1,680.00

9. Equipment for sports and hobbies

Examples: Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments

☐ No

☒ Yes. Describe.....

Treadmill and 3 Electric Bikes (see attached).

\$2,385.00

10. Firearms

Examples: Pistols, rifles, shotguns, ammunition, and related equipment

☐ No

☒ Yes. Describe.....

54 guns - appraisal conducted by Mike Cargill of Central Texas Gun Works, a licensed FFL (see attached).

\$73,744.00

11. Clothes

Examples: Everyday clothes, furs, leather coats, designer wear, shoes, accessories

☐ No

☒ Yes. Describe.....

Clothes (see attached).

\$300.00

12. Jewelry

Examples: Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver

☐ No

☒ Yes. Describe.....

19 Watches, 1 pair cufflinks (see attached).

\$54,622.00

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553**13. Non-farm animals***Examples:* Dogs, cats, birds, horses☐ No☒ Yes. Describe.....

1 Ragdoll cat - approx. 2 years old (see attached).

\$200.00**14. Any other personal and household items you did not already list, including any health aids you did not list**☐ No☒ Yes. Describe.....

See Attached.

\$25,990.00**15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write that number here**\$171,536.00**Part 4: Describe Your Financial Assets****Do you own or have any legal or equitable interest in any of the following?****Current value of the portion you own?**

Do not deduct secured claims or exemptions.

16. Cash*Examples:* Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition☐ No☒ Yes..... Cash.....\$12,000.00**17. Deposits of money***Examples:* Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.☐ No☒ Yes.....

Institution name:

17.1. Checking account:	<u>Prosperity Bank #9175</u>	<u>\$57,403.38</u>
17.2. Checking account:	<u>Bank of America #6078 Alexander E. Jones POA David R. Jones</u>	<u>\$21,291.31</u>
17.3. Checking account:	<u>Bank of America #2913 Alexander Jones DBA Magnolia Management, Infowars, Jones Productions</u>	<u>\$10,499.75</u>
17.4. Checking account:	<u>JPMorgan Chase #7518 Alexander E. Jones</u>	<u>\$57,498.11</u>
17.5. Checking account:	<u>JPMorgan Chase #3520 Alexander E. Jones</u>	<u>\$1,206.43</u>
17.6. Checking account:	<u>PNC Bank #5233 Alexander Jones # 22-33553 DIP</u>	<u>\$25,591.04</u>
17.7. Checking account:	<u>Security Bank of Crawford #8548 Alexander Emric Jones</u>	<u>\$37,527.77</u>

18. Bonds, mutual funds, or publicly traded stocks*Examples:* Bond funds, investment accounts with brokerage firms, money market accounts☒ No☐ Yes.....

Institution or issuer name:

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

19. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture**

- ☐ No
☒ Yes. Give specific information about them.....

Name of entity:	% of ownership:	
<u>A. Emeric Productions, LLC (tax forfeiture 01-28-2011)</u>	<u>100</u> %	<u>\$0.00</u>
<u>Magnolia Holdings Limited Partnership, LLC</u>	<u>100</u> %	<u>\$0.00</u>
<u>Magnolia Management, LLC</u>	<u>100</u> %	<u>\$0.00</u>
<u>Austin Shiprock Publishing, LLC (tax forfeiture 03-10-2023)</u>	<u>100</u> %	<u>\$0.00</u>
<u>Planet Infowars, LLC (tax forfeiture 03-10-2023)</u>	<u>100</u> %	<u>\$0.00</u>
<u>RCGJ, LLC</u>	<u>100</u> %	<u>\$0.00</u>
<u>Free Speech Systems, LLC</u>	<u>100</u> %	<u>\$0.00</u>
<u>AEJ Austin Holdings, LLC</u>	<u>100</u> %	<u>\$10,000.00</u>
<u>Guadalupe County Land and Water LLC</u>	<u>100</u> %	<u>\$0.00</u>
<u>Emeric Productions LLC (no entity filing found)</u>	<u>100</u> %	<u>\$485.27</u>
<u>Jones Report, LLC (prisonplanet.com + jonesreport.com)</u>	<u>100</u> %	<u>\$7,302.00</u>
<u>Jones Productions, LLC</u>	<u>100</u> %	<u>\$0.00</u>

20. **Government and corporate bonds and other negotiable and non-negotiable instruments**

Negotiable instruments include personal checks, cashiers' checks, promissory notes, and money orders.
Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them.

- ☐ No
☒ Yes. Give specific information about them.....

Issuer name:

Crypto Currency wallet which had a value of \$0 at filing, received a donation on 12-03-2022. As of 12-03-2022 the balance was \$304.00. \$0.00

21. **Retirement or pension accounts**

Examples: Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

- ☒ No
☐ Yes. List each account separately.

Type of account: Institution name:

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

401(k) or similar plan: _____

Pension plan: _____

IRA: _____

Retirement account: _____

Keogh: _____

Additional account: _____

22. Security deposits and prepayments

Your share of all unused deposits you have made so that you may continue service or use from a company

Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

☐ No
☒ Yes.....

Institution name or individual:

Other: Per Premarital Agreement - Erika Jones \$179,764.00

Other: Alex Jones Legal Fund - GiveSendGo (the funds from this campaign will be received by Pattis & Smith, LLC). \$64,247.00

Other: Prepaid Legal - Norm Pattis of the Pattis & Smith Law Firm \$1,000.00

23. Annuities (A contract for a periodic payment of money to you, either for life or for a number of years)

☒ No
☐ Yes.....

Issuer name and description:

24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

☒ No
☐ Yes.....

Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c):

25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit

☐ No
☒ Yes. Give specific information about them....

See Attached.

\$2,658,350.00

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

26. **Patents, copyrights, trademarks, trade secrets, and other intellectual property**

Examples: Internet domain names, websites, proceeds from royalties and licensing agreements

☒ No

☐ Yes. Give specific information about them....

27. **Licenses, franchises, and other general intangibles**

Examples: Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses

☒ No

☐ Yes. Give specific information about them....

Money or property owed to you?

Current value of the portion you own?
Do not deduct secured claims or exemptions.

28. **Tax refunds owed to you**

☐ No

☒ Yes. Give specific information about them, including whether you already filed the returns and the tax years.....

2021 | Anticipated refund is based on AEJ's 2021 Form 1040 that was filed March 29, 2023.

Federal:

\$3,807,459.00

State:

Local:

29. **Family support**

Examples: Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement

☒ No

☐ Yes. Give specific information.....

Alimony:

Maintenance:

Support:

Divorce settlement:

Property settlement:

30. **Other amounts someone owes you**

Examples: Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else

☐ No

☒ Yes. Give specific information.....

Unpaid wages under contract - Free Speech Systems, LLC ("FSS"). Post FSS bankruptcy filing 9 payrolls (08-10-2022 - 12-02-2022)

\$270,000.00

31. **Interests in insurance policies**

Examples: Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance

☐ No

☒ Yes. Name the insurance company of each policy and list its value....

Company name:

Beneficiary:

Surrender or refund value:

Lincoln Benefits Life Insurance Policy

Policy has been requested.

\$0.00

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

CMFG Life Insurance Policy Kelly Jones \$0.00

32. **Any interest in property that is due you from someone who has died**

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

☒ No

☐ Yes. Give specific information.....

33. **Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment**

Examples: Accidents, employment disputes, insurance claims, or rights to sue

☐ No

☒ Yes. Describe each claim.....

Reeves Law, P.C.

unknown

34. **Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims**

☐ No

☒ Yes. Describe each claim.....

See Attached.

unknown

35. **Any financial assets you did not already list**

☐ No

☒ Yes. Give specific information.....

Unclaimed Property (see attached)

\$6,395.67

36. **Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here..... →**

\$7,228,020.73

Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.

37. **Do you own or have any legal or equitable interest in any business-related property?**

☐ No. Go to Part 6.

☒ Yes. Go to line 38.

Current value of the portion you own?
Do not deduct secured claims or exemptions.

38. **Accounts receivable or commissions you already earned**

☐ No

☒ Yes. Describe.....

Mountain Way Marketing, LLC (owned by John Haarmann; owed to Debtor for marketing fees and personal appearance fees) - turned over by March 30, 2023 to FSS.

\$143,999.00

39. **Office equipment, furnishings, and supplies**

Examples: Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices

☒ No

☐ Yes. Describe.....

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

40. Machinery, fixtures, equipment, supplies you use in business, and tools of your trade

☒ No☐ Yes. Describe.....

41. Inventory

☐ No☒ Yes. Describe.....

Debtor purchased inventory - purchased supplements from Hi-Tech Pharmaceuticals, a dietary supplement industry leader in pre-workouts, diet & energy/weight loss, and strength & muscle building. Inventory cost was \$760,854. Product was being marketed through a marketing agreement by and between AEJ, ESG and FSS.

\$760,854.48

42. Interests in partnerships or joint ventures

☐ No☒ Yes. Describe.....

Name of entity:

% of ownership:

Please see entities under #19 which includes values.100 %unknown

43. Customer lists, mailing lists, or other compilations

☒ No☐ Yes. Do your lists include personally identifiable information (as defined in 11 U.S.C. § 101(41A))?☒ No☐ Yes. Describe.....

44. Any business-related property you did not already list

☒ No☐ Yes. Give specific information.....

45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here.....→

\$904,853.48

Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.
 If you own or have an interest in farmland, list it in Part 1.

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?

☐ No. Go to Part 7.☒ Yes. Go to line 47.

Current value of the portion you own?
 Do not deduct secured claims or exemptions.

47. Farm animals

Examples: Livestock, poultry, farm-raised fish

☒ No☐ Yes.....

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

48. Crops—either growing or harvested

☒ No☐ Yes. Give specific information.....

49. Farm and fishing equipment, implements, machinery, fixtures, and tools of trade

☐ No☒ Yes.....

Inoperable CAT bull dozer and inoperable Ford dump truck. Please see global notes for pictures of each.

\$0.00

50. Farm and fishing supplies, chemicals, and feed

☒ No☐ Yes.....

51. Any farm- and commercial fishing-related property you did not already list

☐ No☒ Yes. Give specific information.....

Acreage in Guadalupe County Texas purchased 05/15/2020.

\$2,189,220.00

52. Add the dollar value of all of your entries from Part 6, including any entries for pages you have attached for Part 6. Write that number here.....→

\$2,189,220.00

Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership

☐ No☒ Yes. Give specific information.....Access to helicopter service - non-transferable. Up to eight (8) trips per year for a term of fifteen years in exchange for a one-time payment of \$335,000 dated 03-03-21 from FSS, check #10635 [value: \$0.00]
Alex Was Right (Give/Send/Go) [value: \$915.00]\$0.00\$915.00

54. Add the dollar value of all of your entries from Part 7. Write that number here.....→

\$915.00

Part 8: List the Totals of Each Part of this Form

55. Part 1: Total real estate, line 2.....→

\$3,888,000.0056. Part 2: Total vehicles, line 5 \$357,490.0057. Part 3: Total personal and household items, line 15 \$171,536.0058. Part 4: Total financial assets, line 36 \$7,228,020.7359. Part 5: Total business-related property, line 45 \$904,853.4860. Part 6: Total farm- and fishing-related property, line 52 \$2,189,220.00

Debtor 1 Alexander E. Jones
First Name Middle Name Last Name

Case number (if known) 22-33553

61. **Part 7: Total other property not listed, line 54** + \$915.00

62. **Total personal property.** Add lines 56 through 61..... \$10,852,035.21 Copy personal property total → + \$10,852,035.21

63. **Total of all property on Schedule A/B.** Add line 55 + line 62..... \$14,740,035.21

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

SCHEDULE A/B: PROPERTY

Continuation Page

14.	Any other personal and household items you did not already list, including any health aids you did not list	
	<u>Sunglasses and prescription glasses (see attached).</u>	<u>\$845.00</u>
	<u>Cryoniq Cryogenic chamber (see attached)</u>	<u>\$4,000.00</u>
	<u>Lake House (furniture, fixtures, household goods, recreational equipment - see attachment).</u>	<u>\$21,145.00</u>
25.	Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit	
	<u>Recharge Dynasty Trust</u>	<u>\$0.00</u>
	<u>2022 Litigation Settlement Trust</u>	<u>\$66,935.00</u>
	<u>RXXCTTGAA Trust</u>	<u>\$828,300.00</u>
	<u>Green Leaf Trust</u>	<u>\$127,094.00</u>
	<u>AEJ 2018 Trust</u>	<u>\$10,002.00</u>
	<u>The Missouri779384 Trust</u>	<u>\$54,519.00</u>
	<u>Alexander E. Jones Descendent and Beneficiary Trust</u>	<u>\$1,571,500.00</u>
34.	Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims	
	<u>Youngevity International, Inc.</u>	<u>unknown</u>
	<u>Elevated Solutions Group, LLC</u>	<u>unknown</u>

Fill in this information to identify your case:

Debtor 1	<u>Alexander</u>	<u>E.</u>	<u>Jones</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Southern District of Texas</u>		
Case number (if known)	<u>22-33553</u>		

☒ Check if this is an amended filing

Official Form 106C

Schedule C: The Property You Claim as Exempt

04/22

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.

- ☒ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
- ☐ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption.	Specific laws that allow exemption
Brief description: (see Motion to Seal, Dkt No. 230) Austin, TX 78735	<u>\$1,633,000.00</u>	<input checked="" type="checkbox"/> <u>\$1,633,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<u>Const. art. 16 §§ 50, 51, Texas Prop. Code §§ 41.001-.002</u>
Line from Schedule A/B: <u>1.1</u>			
Brief description: Furniture, rugs, artwork and grill (see attached).	<u>\$11,955.00</u>	<input checked="" type="checkbox"/> <u>\$11,955.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<u>Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)</u>
Line from Schedule A/B: <u>6</u>			

3. Are you claiming a homestead exemption of more than \$189,050?

(Subject to adjustment on 4/01/25 and every 3 years after that for cases filed on or after the date of adjustment.)

- ☐ No
- ☒ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?
- ☒ No
- ☐ Yes

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption.	Specific laws that allow exemption
Brief description: Television, monitor (see attached). Line from Schedule A/B: <u>7</u>	<u>\$660.00</u>	<input checked="" type="checkbox"/> <u>\$660.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 44 U.S. Silver (Morgan Dollar) coins (see attached). Line from Schedule A/B: <u>8</u>	<u>\$1,680.00</u>	<input checked="" type="checkbox"/> <u>\$1,680.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: Treadmill and 3 Electric Bikes (see attached). Line from Schedule A/B: <u>9</u>	<u>\$2,385.00</u>	<input checked="" type="checkbox"/> <u>\$2,385.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 54 guns - appraisal conducted by Mike Cargill of Central Texas Gun Works, a licensed FFL (see attached). Line from Schedule A/B: <u>10</u>	<u>\$73,744.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(7)
Brief description: Clothes (see attached). Line from Schedule A/B: <u>11</u>	<u>\$300.00</u>	<input checked="" type="checkbox"/> <u>\$300.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(5)
Brief description: 19 Watches, 1 pair cufflinks (see attached). Line from Schedule A/B: <u>12</u>	<u>\$54,622.00</u>	<input checked="" type="checkbox"/> <u>\$12,500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(6)
Brief description: 1 Ragdoll cat - approx. 2 years old (see attached). Line from Schedule A/B: <u>13</u>	<u>\$200.00</u>	<input checked="" type="checkbox"/> <u>\$200.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(11)

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption.	Specific laws that allow exemption
Brief description: Sunglasses and prescription glasses (see attached).	\$845.00	<input checked="" type="checkbox"/> \$845.00	Tex. Prop. Code § 42.001(b)(2)
		<input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	
Line from Schedule A/B: <u>14</u>		<input checked="" type="checkbox"/> \$0.00	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
		<input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	

Fill in this information to identify your case:

Debtor 1	<u>Alexander</u>	<u>E.</u>	<u>Jones</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Southern District of Texas</u>		
Case number (if known)	<u>22-33553</u>		

☒ Check if this is an amended filing

Official Form 106D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

1. Do any creditors have claims secured by your property?

☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List All Secured Claims

2. List all secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	Column C Unsecured portion If any
---	---	--

2.1 Bank of America Creditor's Name <u>PO Box 31785</u> Number Street <u>Tampa, FL 33631-3785</u> City State ZIP Code Who owes the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt Date debt was incurred <u>05/2020</u>	Describe the property that secures the claim: Rental Property - WW (see Motion to Seal, Dkt. No. 230) Austin, TX 78745 As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Nature of lien. Check all that apply. <input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset) Last 4 digits of account number _ _ _ _ Remarks: Debt was incurred May, 2020 assumed when purchased. Co-debtor is Dr. Jones.	<u>\$34,883.11</u> <u>\$505,000.00</u> <u>\$0.00</u>
--	---	--

Add the dollar value of your entries in Column A on this page. Write that number here:

\$34,883.11

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

Part 1:

Additional Page

After listing any entries on this page, number them beginning with 2.3, followed by 2.4, and so forth.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Column C

Unsecured portion

If any

2.2

Creditor's Name

Number Street

City State ZIP Code

Who owes the debt? Check one.☐ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☐ At least one of the debtors and another☐ **Check if this claim relates to a community debt****Date debt was incurred****Describe the property that secures the claim:**

As of the date you file, the claim is: Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Nature of lien.** Check all that apply.☐ An agreement you made (such as mortgage or secured car loan)☐ Statutory lien (such as tax lien, mechanic's lien)☐ Judgment lien from a lawsuit☐ Other (including a right to offset)**Last 4 digits of account number** _ _ _ _**Add the dollar value of your entries in Column A on this page. Write that number here:**

\$0.00

If this is the last page of your form, add the dollar value totals from all pages. Write that number here:

\$34,883.11

Fill in this information to identify your case:

Debtor 1	<u>Alexander</u>	<u>E.</u>	<u>Jones</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Southern District of Texas</u>		
Case number (if known)	<u>22-33553</u>		

☒ Check if this is an amended filing

Official Form 106E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Property* (Official Form 106A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 106G). Do not include any creditors with partially secured claims that are listed in *Schedule D: Creditors Who Hold Claims Secured by Property*. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. On the top of any additional pages, write your name and case number (if known).

Part 1: List All of Your PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims against you?

- ☐ No. Go to Part 2.
☒ Yes.

2. List all of your priority unsecured claims. If a creditor has more than one priority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. If a claim has both priority and nonpriority amounts, list that claim here and show both priority and nonpriority amounts. As much as possible, list the claims in alphabetical order according to the creditor's name. If you have more than two priority unsecured claims, fill out the Continuation Page of Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3.
 (For an explanation of each type of claim, see the instructions for this form in the instruction booklet.)

2.1

Internal Revenue Service

Priority Creditor's Name

Centralized Insolvency Office

Po Box 7346

Number Street

Philadelphia, PA 19101-7346

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☐ No
☒ Yes

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of PRIORITY unsecured claim:

- ☐ Domestic support obligations
☒ Taxes and certain other debts you owe the government
☐ Claims for death or personal injury while you were intoxicated
☐ Other. Specify _____

Total claim	Priority amount	Nonpriority amount
\$558,984.64	\$558,984.64	\$0.00

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

Part 2: List All of Your NONPRIORITY Unsecured Claims**3. Do any creditors have nonpriority unsecured claims against you?**

- ☐ No. You have nothing to report in this part. Submit this form to the court with your other schedules.
☒ Yes.

4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim. If a creditor has more than one nonpriority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If you have more than three nonpriority unsecured claims fill out the Continuation Page of Part 2.

4.1 All Connecticut Plaintiffs
 Nonpriority Creditor's Name
c/o Ryan Chapple
Cain & Skarnulis PLLC
303 Colorado St., STE. 2850
 Number Street
Austin, TX 78701
 City State ZIP Code
Who incurred the debt? Check one.
☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt
Is the claim subject to offset?
☒ No
☐ Yes

Last 4 digits of account number _____
 When was the debt incurred? 2022
As of the date you file, the claim is: Check all that apply.
☒ Contingent
☐ Unliquidated
☒ Disputed
Type of NONPRIORITY unsecured claim:
☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Litigation Claim

Total claim
\$473,000,000.00

4.2 Carlee Soto Parisi
 Nonpriority Creditor's Name
c/o Ryan Chapple
Cain & Skarnulis PLLC
303 Colorado St, STE 2850
 Number Street
Austin, TX 78701
 City State ZIP Code
Who incurred the debt? Check one.
☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt
Is the claim subject to offset?
☒ No
☐ Yes

Last 4 digits of account number _____
 When was the debt incurred? 2022
As of the date you file, the claim is: Check all that apply.
☒ Contingent
☐ Unliquidated
☒ Disputed
Type of NONPRIORITY unsecured claim:
☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Litigation Claim

\$66,000,000.00

4.3 Carlos M. Soto
 Nonpriority Creditor's Name
c/o Ryan Chapple
Cain & Skarnulis PLLC
303 Colorado St, STE 2850
 Number Street
Austin, TX 78701
 City State ZIP Code
Who incurred the debt? Check one.
☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt
Is the claim subject to offset?
☐ No
☐ Yes

Last 4 digits of account number _____
 When was the debt incurred? 2022
As of the date you file, the claim is: Check all that apply.
☒ Contingent
☐ Unliquidated
☒ Disputed
Type of NONPRIORITY unsecured claim:
☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Litigation Claim

\$57,600,000.00

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

Part 2: Your NONPRIORITY Unsecured Claims - Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.4	David Wheeler Nonpriority Creditor's Name c/o Ryan Chapple Cain & Skarnulis PLLC 303 Colorado St, STE 2850 Number Street Austin, TX 78701 City State ZIP Code Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Last 4 digits of account number _____ When was the debt incurred? <u>2022</u> As of the date you file, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Litigation Claim	<u>\$55,000,000.00</u>
4.5	Donna Soto Nonpriority Creditor's Name c/o Ryan Chapple Cain & Skarnulis PLLC 303 Colorado St, STE 2850 Number Street Austin, TX 78701 City State ZIP Code Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Last 4 digits of account number _____ When was the debt incurred? <u>2022</u> As of the date you file, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Litigation Claim	<u>\$48,000,000.00</u>
4.6	Erica Lafferty Nonpriority Creditor's Name c/o Ryan Chapple Cain & Skarnulis PLLC 303 Colorado St., STE 2850 Number Street Austin, TX 78701 City State ZIP Code Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Last 4 digits of account number _____ When was the debt incurred? <u>2022</u> As of the date you file, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Litigation Claim	<u>\$76,000,000.00</u>

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

Part 2: Your NONPRIORITY Unsecured Claims - Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.7

Francine Wheeler

Nonpriority Creditor's Name

c/o Ryan Chapple
Cain & Skarnulis PLLC303 Colorado St, STE 2850

Number Street

Austin, TX 78701

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

When was the debt incurred? 2022

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Litigation Claim

\$54,000,000.00

4.8

Ian Hockley

Nonpriority Creditor's Name

c/o Ryan Chapple
Cain & Skarnulis PLLC303 Colorado St, STE 2850

Number Street

Austin, TX 78701

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

When was the debt incurred? 2022

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Litigation Claim

\$81,600,000.00

4.9

Jacqueline Barden

Nonpriority Creditor's Name

c/o Ryan Chapple
Cain & Skarnulis PLLC303 Colorado St, STE 2850

Number Street

Austin, TX 78701

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

When was the debt incurred? 2022

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Litigation Claim

\$28,800,000.00

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

Part 2: Your NONPRIORITY Unsecured Claims - Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.10	Jennifer Hensel Nonpriority Creditor's Name c/o Ryan Chapple Cain & Skarnulis PLLC 303 Colorado St, STE 2850 Number Street Austin, TX 78701 City State ZIP Code Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Last 4 digits of account number _____ When was the debt incurred? <u>2022</u> As of the date you file, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Litigation Claim	<u>\$52,000,000.00</u>
4.11	Jillian Soto-Marino Nonpriority Creditor's Name c/o Ryan Chapple Cain & Skarnulis PLLC 303 Colorado St, STE 2850 Number Street Austin, TX 78701 City State ZIP Code Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Last 4 digits of account number _____ When was the debt incurred? <u>2022</u> As of the date you file, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Litigation Claim	<u>\$68,800,000.00</u>
4.12	Kelly Rebecca Jones Nonpriority Creditor's Name 12250 Trautwein Rd. Number Street Austin, TX 78737 City State ZIP Code Who incurred the debt? Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Last 4 digits of account number _____ When was the debt incurred? <u>Unknown</u> As of the date you file, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Unknown	<u>\$0.00</u>

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

Part 2: Your NONPRIORITY Unsecured Claims - Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.13 Marcel Fontaine, Leonard Pozner and Vernonique De La Rosa

Nonpriority Creditor's Name

c/o Jarrod B. Martin
Chamberlain Hrdlicka1200 Smith Street, STE. 1400

Number Street

Houston, TX 77002

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

unknownWhen was the debt incurred? Unknown

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Litigation Claim

4.14 Mark Barden

Nonpriority Creditor's Name

c/o Ryan Chapple
Cain & Skarnulis PLLC303 Colorado St, STE 2850

Number Street

Austin, TX 78701

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

\$57,600,000.00When was the debt incurred? 2022

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Litigation Claim

4.15 Neil Heslin

Nonpriority Creditor's Name

c/o Jarrod B. Martin
Chamberlain Hrdlicka1200 Smith Street, STE 1400

Number Street

Houston, TX 77002

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

\$2,110,000.00When was the debt incurred? 2022

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Litigation Claim

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

Part 2: Your NONPRIORITY Unsecured Claims - Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.16

Nicole Hockley

Nonpriority Creditor's Name

c/o Ryan Chapple
Cain & Skarnulis PLLC303 Colorado St, STE 2850

Number Street

Austin, TX 78701

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

When was the debt incurred? 2022

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Litigation Claim

\$73,600,000.00

4.17

Robert Parker

Nonpriority Creditor's Name

c/o Ryan Chapple
Cain & Skarnulis303 Colorado St, STE 2850

Number Street

Austin, TX 78701

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

When was the debt incurred? 2022

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Litigation Claim

\$120,000,000.00

4.18

Scarlett Lewis

Nonpriority Creditor's Name

c/o Jarrod B. Martin
Chamberlain Hrdlicka1200 Smith Street, STE 1400

Number Street

Houston, TX 77002

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

When was the debt incurred? 2022

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☐ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Litigation Claim

\$26,700,000.00

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

Part 2: Your NONPRIORITY Unsecured Claims - Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.19	Scarlett Lewis and Neil Heslin Nonpriority Creditor's Name c/o Jarrod B. Martin Chamberlain Hrdlicka 1200 Smith Street, STE. 1400 Number Street Houston, TX 77002 City State ZIP Code Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Last 4 digits of account number _____ When was the debt incurred? <u>2022</u> As of the date you file, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Litigation Claim	<u>\$22,500,000.00</u>
4.20	Security Bank of Crawford Nonpriority Creditor's Name 3550 S. General Bruce Dr., Bldg. I Number Street Temple, TX 76504 City State ZIP Code Who incurred the debt? Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Last 4 digits of account number _____ When was the debt incurred? <u>11/13/2020</u> As of the date you file, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Motor home loan. Debtor is a guarantor on the Note.	<u>\$72,466.68</u>
4.21	William Aldenberg Nonpriority Creditor's Name c/o Ryan Chapple Cain & Skarnulis PLLC 303 Colorado St. STE 2850 Number Street Austin, TX 78701 City State ZIP Code Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Last 4 digits of account number _____ When was the debt incurred? <u>2022</u> As of the date you file, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify Litigation Claim	<u>\$90,000,000.00</u>

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

Part 2: Your NONPRIORITY Unsecured Claims - Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.22

William Sherlach

Nonpriority Creditor's Name

c/o Ryan Chapple
Cain & Skarnulis PLLC303 Colorado St, STE 2850

Number Street

Austin, TX 78701

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another
- ☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Last 4 digits of account number _____

When was the debt incurred? 2022

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
- ☐ Unliquidated
- ☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts
- ☒ Other. Specify
Litigation Claim

\$36,000,000.00

Debtor 1 **Alexander E. Jones** Case number (if known) **22-33553**
 First Name Middle Name Last Name

Part 4: Add the Amounts for Each Type of Unsecured Claim

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only. 28 U.S.C. §159. Add the amounts for each type of unsecured claim.

		Total claim
Total claims from Part 1	6a. Domestic support obligations	6a. <u>\$0.00</u>
	6b. Taxes and certain other debts you owe the government	6b. <u>\$558,984.64</u>
	6c. Claims for death or personal injury while you were intoxicated	6c. <u>\$0.00</u>
	6d. Other. Add all other priority unsecured claims. Write that amount here.	6d. + <u>\$0.00</u>
	6e. Total. Add lines 6a through 6d.	6e. <u>\$558,984.64</u>

		Total claim
Total claims from Part 2	6f. Student loans	6f. <u>\$0.00</u>
	6g. Obligations arising out of a separation agreement or divorce that you did not report as priority claims	6g. <u>\$0.00</u>
	6h. Debts to pension or profit-sharing plans, and other similar debts	6h. <u>\$0.00</u>
	6i. Other. Add all other nonpriority unsecured claims. Write that amount here.	6i. + <u>\$1,489,382,466.68</u>
	6j. Total. Add lines 6f through 6i.	6j. <u>\$1,489,382,466.68</u>

Fill in this information to identify your case:

Debtor 1	<u>Alexander</u>	<u>E.</u>	<u>Jones</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Southern District of Texas</u>		
Case number (if known)	<u>22-33553</u>		

☒ Check if this is an amended filing

Official Form 106G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

1. Do you have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Property* (Official Form 106A/B).

2. List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone). See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.

Person or company with whom you have the contract or lease	State what the contract or lease is for
2.1 <u>Cubsmart</u> Name <u>6130 E. Ben White Blvd.</u> Number Street <u>Austin, TX 78741</u> City State ZIP Code	4 Units - Household
2.2 <u>Elevated Solutions Group, LLC</u> Name <u>211 E. 7th Street, Suite 620</u> Number Street <u>Austin, TX 78701-3218</u> City State ZIP Code	Agreement to design, production conception, marketing and fulfilment of dietary supplement products. Contract to be REJECTED
2.3 <u>Free Speech Systems, LLC</u> Name <u>c/o Ray Battaglia, 66 Granburg Circle</u> Number Street <u>San Antonio, TX 78218-3010</u> City State ZIP Code	Employment Agreement
2.4 <u>Erika Wulff Jones</u> Name <u>(see Motion to Seal, Dkt. No 230)</u> Number Street <u>Austin, TX 78735</u> City State ZIP Code	Premarital Agreement Contract to be ASSUMED

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

Additional Page if You Have More Contracts or Leases

Person or company with whom you have the contract or lease	State what the contract or lease is for
2.5 Mountain Way Marketing, LLC Name (see Motion to Seal, Dkt. No. 230) Number Street City State ZIP Code	Verbal contract for marketing and personal appearances. Contract to be: REJECTED
2.6 Public Storage Name 1800 S. Lamar Blvd. Number Street Austin, TX 78704 City State ZIP Code	2 Units - Household Contract to be:
2.7 Public Storage Ben White Name 2301 E. Ben White Blvd. Number Street Austin, TX 78741 City State ZIP Code	2 Units - Household Contract to be:
2.8 Public Storage Westlake Name 6726 RM 2244 Number Street Austin, TX 78746 City State ZIP Code	3 Units - Household Contract to be:
2. Name Number Street City State ZIP Code	
2. Name Number Street City State ZIP Code	
2. Name Number Street City State ZIP Code	
2. Name Number Street City State ZIP Code	

Fill in this information to identify your case:

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Debtor 2
 (Spouse, if filing) _____
 First Name Middle Name Last Name

United States Bankruptcy Court for the: Southern District of Texas

Case number 22-33553
 (if known)

☒ Check if this is an amended filing

Official Form 106H

Schedule H: Your Codebtors

12/15

Codebtors are people or entities who are also liable for any debts you may have. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, and number the entries in the boxes on the left. Attach the Additional Page to this page. On the top of any Additional Pages, write your name and case number (if known). Answer every question.

1. **Do you have any codebtors?** (If you are filing a joint case, do not list either spouse as a codebtor.)
☐ No
☒ Yes
2. **Within the last 8 years, have you lived in a community property state or territory?** (*Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.*)
☐ No. Go to line 3.
☒ Yes. Did your spouse, former spouse, or legal equivalent live with you at the time?
☐ No
☒ Yes. In which community state or territory did you live? Texas. Fill in the name and current address of that person.

Jones, Erika Wulff

Name of your spouse, former spouse, or legal equivalent

(see Motion to Seal, Dkt. No. 230)

Number Street

City State ZIP Code

3. **In Column 1, list all of your codebtors. Do not include your spouse as a codebtor if your spouse is filing with you. List the person shown in line 2 again as a codebtor only if that person is a guarantor or cosigner. Make sure you have listed the creditor on *Schedule D* (Official Form 106D), *Schedule E/F* (Official Form 106E/F), or *Schedule G* (Official Form 106G). Use *Schedule D*, *Schedule E/F*, or *Schedule G* to fill out Column 2.**

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.1

Free Speech Systems, LLC

Name

c/o Ray Battaglia, 66 Granburg Circle

Number Street

San Antonio, TX 78218-3010

City State ZIP Code

☐ Schedule D, line _____

4.1, 4.2, 4.3,

4.4, 4.5, 4.6,

4.7, 4.8, 4.9,

4.10, 4.11,

4.13, 4.14,

4.15, 4.16,

4.17, 4.18,

4.19, 4.21,

☒ Schedule E/F, line 4.22☐ Schedule G, line _____

3.2

Jones, David

Name

c/o of Stephen A. Roberts, 1400 Marshall Ln.

Number Street

Austin, TX 78703-3407

City State ZIP Code

☒ Schedule D, line 2.1☐ Schedule E/F, line _____☐ Schedule G, line _____

Fill in this information to identify your case:

Debtor 1	<u>Alexander</u>	<u>E.</u>	<u>Jones</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Southern District of Texas</u>		
Case number (if known)	<u>22-33553</u>		

Check if this is:

- ☒ An amended filing
- ☐ A supplement showing postpetition chapter 13 income as of the following date:

MM / DD / YYYY

Official Form 106I

Schedule I: Your Income

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Employment

1. Fill in your employment information.

If you have more than one job, attach a separate page with information about additional employers.

Include part time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

Employment status

Occupation

Employer's name

Employer's address

How long employed there?

Debtor 1

Debtor 2 or non-filing spouse

☒ Employed ☐ Not Employed☐ Employed ☒ Not EmployedMedia PersonalityFree Speech Systems, LLC66 Grandbury Circle

Number Street

c/o Raymond BattagliaAustin, TX 78218-3010

City

State

Zip Code

Number Street

City

State

Zip Code

Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions.) If not paid monthly, calculate what the monthly wage would be.	2. <u>\$43,333.00</u>	<u>\$0.00</u>
3. Estimate and list monthly overtime pay.	3. + <u>\$0.00</u>	+ <u>\$0.00</u>
4. Calculate gross income. Add line 2 + line 3.	4. <u>\$43,333.00</u>	<u>\$0.00</u>

Debtor 1 Alexander E. Jones Case number (if known) 22-33553
 First Name Middle Name Last Name

	For Debtor 1	For Debtor 2 or non-filing spouse
Copy line 4 here.....→	4. \$43,333.00	\$0.00
5. List all payroll deductions:		
5a. Tax, Medicare, and Social Security deductions	5a. \$15,513.00	\$0.00
5b. Mandatory contributions for retirement plans	5b. \$0.00	\$0.00
5c. Voluntary contributions for retirement plans	5c. \$0.00	\$0.00
5d. Required repayments of retirement fund loans	5d. \$0.00	\$0.00
5e. Insurance	5e. \$1,107.00	\$0.00
5f. Domestic support obligations	5f. \$2,000.00	\$0.00
5g. Union dues	5g. \$0.00	\$0.00
5h. Other deductions. Specify: _____	5h. + \$0.00	+ \$0.00
6. Add the payroll deductions. Add lines 5a + 5b + 5c + 5d + 5e + 5f + 5g + 5h.	6. \$18,620.00	\$0.00
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	7. \$24,713.00	\$0.00
8. List all other income regularly received:		
8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. \$1,200.00	\$0.00
8b. Interest and dividends	8b. \$0.00	\$0.00
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. \$0.00	\$25,183.00
8d. Unemployment compensation	8d. \$0.00	\$0.00
8e. Social Security	8e. \$0.00	\$0.00
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: _____	8f. \$0.00	\$0.00
8g. Pension or retirement income	8g. \$0.00	\$0.00
8h. Other monthly income. Specify: <u>Income from All Other Sources</u>	8h. + \$103,300.00	+ \$0.00
9. Add all other income. Add lines 8a + 8b + 8c + 8d + 8e + 8f + 8g + 8h.	9. \$104,500.00	\$25,183.00
10. Calculate monthly income. Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse	10. \$129,213.00	\$25,183.00
11. State all other regular contributions to the expenses that you list in <i>Schedule J</i> . Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in <i>Schedule J</i> . Specify: _____	11. + \$0.00	
12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. Write that amount on the <i>Summary of Your Assets and Liabilities and Certain Statistical Information</i> , if it applies	12. \$154,396.00	
13. Do you expect an increase or decrease within the year after you file this form? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Explain: _____		

Combined monthly income

Debtor 1 Alexander E. Jones
First Name Middle Name Last Name

Case number (if known) 22-33553

8a. Attached Statement

Rental Income

1. Gross Monthly Income:	<u>\$1,200.00</u>
2. TOTAL EXPENSES	<u>\$0.00</u>
3. AVERAGE NET MONTHLY INCOME	<u>\$1,200.00</u>

Fill in this information to identify your case:

Debtor 1	<u>Alexander</u>	<u>E.</u>	<u>Jones</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Southern District of Texas</u>		
Case number (if known)	<u>22-33553</u>		

Check if this is:

- ☒ An amended filing
- ☐ A supplement showing postpetition chapter 13 expenses as of the following date:

MM / DD / YYYY

Official Form 106J

Schedule J: Your Expenses

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Your Household

1. Is this a joint case?

- ☒ No. Go to line 2.
- ☐ Yes. Does Debtor 2 live in a separate household?
- ☐ No
- ☐ Yes. Debtor 2 must file Official Form 106J-2, *Expenses for Separate Household of Debtor 2*.

2. Do you have dependents?

Do not list Debtor 1 and Debtor 2.

Do not state the dependents' names.

- ☐ No
- ☒ Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2

Dependent's age

Does dependent live with you?

Child	14	<input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes.
Child	5	<input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes.
_____	_____	<input type="checkbox"/> No. <input type="checkbox"/> Yes.
_____	_____	<input type="checkbox"/> No. <input type="checkbox"/> Yes.
_____	_____	<input type="checkbox"/> No. <input type="checkbox"/> Yes.

3. Do your expenses include expenses of people other than yourself and your dependents?

- ☒ No
- ☐ Yes

Part 2: Estimate Your Ongoing Monthly Expenses

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental *Schedule J*, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on *Schedule I: Your Income* (Official Form 106I.)

Your expenses

4. The rental or home ownership expenses for your residence. Include first mortgage payments and any rent for the ground or lot.

4. \$0.00

If not included in line 4:

4a. Real estate taxes	4a. <u>\$4,577.00</u>
4b. Property, homeowner's, or renter's insurance	4b. <u>\$948.00</u>
4c. Home maintenance, repair, and upkeep expenses	4c. <u>\$7,450.00</u>
4d. Homeowner's association or condominium dues	4d. <u>\$58.00</u>

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

		Your expenses
5.	Additional mortgage payments for your residence , such as home equity loans	5. <u>\$0.00</u>
6.	Utilities:	
6a.	Electricity, heat, natural gas	6a. <u>\$1,050.00</u>
6b.	Water, sewer, garbage collection	6b. <u>\$1,000.00</u>
6c.	Telephone, cell phone, Internet, satellite, and cable services	6c. <u>\$1,150.00</u>
6d.	Other. Specify: _____	6d. <u>\$0.00</u>
7.	Food and housekeeping supplies	7. <u>\$5,100.00</u>
8.	Childcare and children's education costs	8. <u>\$14,417.00</u>
9.	Clothing, laundry, and dry cleaning	9. <u>\$500.00</u>
10.	Personal care products and services	10. <u>\$700.00</u>
11.	Medical and dental expenses	11. <u>\$1,000.00</u>
12.	Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	12. <u>\$1,500.00</u>
13.	Entertainment, clubs, recreation, newspapers, magazines, and books	13. <u>\$3,500.00</u>
14.	Charitable contributions and religious donations	14. <u>\$0.00</u>
15.	Insurance. Do not include insurance deducted from your pay or included in lines 4 or 20.	
15a.	Life insurance	15a. <u>\$165.00</u>
15b.	Health insurance	15b. <u>\$0.00</u>
15c.	Vehicle insurance	15c. <u>\$1,400.00</u>
15d.	Other insurance. Specify: _____	15d. <u>\$0.00</u>
16.	Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: _____	16. <u>\$0.00</u>
17.	Installment or lease payments:	
17a.	Car payments for Vehicle 1	17a. <u>\$0.00</u>
17b.	Car payments for Vehicle 2	17b. <u>\$0.00</u>
17c.	Other. Specify: _____	17c. <u>\$0.00</u>
17d.	Other. Specify: _____	17d. <u>\$0.00</u>
18.	Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, <i>Schedule I, Your Income</i> (Official Form 106I).	18. <u>\$25,183.00</u>
19.	Other payments you make to support others who do not live with you. Specify: _____	19. <u>\$0.00</u>
20.	Other real property expenses not included in lines 4 or 5 of this form or on <i>Schedule I: Your Income</i>.	
20a.	Mortgages on other property	20a. <u>\$1,836.00</u>
20b.	Real estate taxes	20b. <u>\$1,417.00</u>
20c.	Property, homeowner's, or renter's insurance	20c. <u>\$358.00</u>
20d.	Maintenance, repair, and upkeep expenses	20d. <u>\$1,500.00</u>
20e.	Homeowner's association or condominium dues	20e. <u>\$800.00</u>

Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

21. **Other.** Specify: Storage

21. **+** \$1,765.00

22. **Calculate your monthly expenses.**

22a. Add lines 4 through 21.

22a. \$77,374.00

22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2

22b. \$0.00

22c. Add line 22a and 22b. The result is your monthly expenses.

22c. \$77,374.00

23. **Calculate your monthly net income.**

23a. Copy line 12 (your combined monthly income) from *Schedule I*.

23a. \$154,396.00

23b. Copy your monthly expenses from line 22c above.

23b. \$77,374.00

23c. Subtract your monthly expenses from your monthly income.

The result is your *monthly net income*.

23c. \$77,022.00

24. **Do you expect an increase or decrease in your expenses within the year after you file this form?**

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?

☒ No.

☐ Yes.

None

Fill in this information to identify your case:

Debtor 1	<u>Alexander</u>	<u>E.</u>	<u>Jones</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Southern District of Texas</u>		
Case number (if known)	<u>22-33553</u>		

☒ Check if this is an amended filing

Official Form 106Sum

Summary of Your Assets and Liabilities and Certain Statistical Information

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new *Summary* and check the box at the top of this page.

Part 1: Summarize Your Assets

1. *Schedule A/B: Property* (Official Form 106A/B)

1a. Copy line 55, Total real estate, from <i>Schedule A/B</i>	<u>\$3,888,000.00</u>
1b. Copy line 62, Total personal property, from <i>Schedule A/B</i>	<u>\$10,852,035.21</u>
1c. Copy line 63, Total of all property on <i>Schedule A/B</i>	<u>\$14,740,035.21</u>

Your assets

Value of what you own

Part 2: Summarize Your Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 106D)

2a. Copy the total you listed in Column A, <i>Amount of claim</i> , at the bottom of the last page of Part 1 of <i>Schedule D</i>	<u>\$34,883.11</u>
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3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 106E/F)

3a. Copy the total claims from Part 1 (priority unsecured claims) from line 6e of <i>Schedule E/F</i>	<u>\$558,984.64</u>
3b. Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of <i>Schedule E/F</i>	<u>\$1,489,382,466.68</u>

Your total liabilities

Your liabilities

Amount you owe

\$1,489,976,334.43

Part 3: Summarize Your Income and Expenses

4. *Schedule I: Your Income* (Official Form 106I)

Copy your combined monthly income from line 12 of <i>Schedule I</i>	<u>\$154,396.00</u>
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5. *Schedule J: Your Expenses* (Official Form 106J)

Copy your monthly expenses from line 22c of <i>Schedule J</i>	<u>\$77,374.00</u>
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Debtor 1 Alexander E. Jones
 First Name Middle Name Last Name

Case number (if known) 22-33553

Part 4: Answer These Questions for Administrative and Statistical Records

6. Are you filing for bankruptcy under Chapters 7, 11, or 13?

- ☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
☒ Yes

7. What kind of debt do you have?

- ☐ **Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.
☒ **Your debts are not primarily consumer debts.** You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

8. From the *Statement of Your Current Monthly Income*: Copy your total current monthly income from Official Form 122A-1 Line 11; **OR**, Form 122B Line 11; **OR**, Form 122C-1 Line 14.

9. Copy the following special categories of claims from Part 4, line 6 of Schedule E/F:

	Total claim
From Part 4 on Schedule E/F, copy the following:	
9a. Domestic support obligations (Copy line 6a.)	<u>25,183.00</u>
9b. Taxes and certain other debts you owe the government. (Copy line 6b.)	<u>558,984.64</u>
9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.)	<u> </u>
9d. Student loans. (Copy line 6f.)	<u> </u>
9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.)	<u> </u>
9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.)	<u>+ </u>
9g. Total. Add lines 9a through 9f.	<u>\$584,167.64</u>

Fill in this information to identify your case:

Debtor 1	<u>Alexander</u>	<u>E.</u>	<u>Jones</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____		
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Southern District of Texas</u>		
Case number (if known)	<u>22-33553</u>		

☒ Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Sign Below

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of person _____ Attach *Bankruptcy Petition Preparer's Notice, Declaration, and Signature (Official Form 119)*.

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X /s/ Alex Jones

Alex Jones, Debtor 1

Date 03/30/2023

MM/ DD/ YYYY